



Completed Form can be faxed to: (800) 735-1435

OR

Emailed to: [hinesreferral@hinesassoc.com](mailto:hinesreferral@hinesassoc.com)

### Prescreen Request for Case Management or Disease Management

Date Submitted: \_\_\_\_\_ Telephone: \_\_\_\_\_

**REQUESTOR:**

Name/Title: \_\_\_\_\_

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

**GROUP:**

Group Name: \_\_\_\_\_ Plan/Policy #: \_\_\_\_\_

Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

SELF INSURED?  Yes  No

ERISA **-OR-**  NON-ERISA

**CLAIMANT:**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Diagnosis: \_\_\_\_\_ ICD-10, if available: \_\_\_\_\_

**INSURED:**

Name: \_\_\_\_\_ Relationship to Claimant: \_\_\_\_\_

Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Insured ID: \_\_\_\_\_

Telephone #: \_\_\_\_\_

Claim #: \_\_\_\_\_ Payment made of: \_\_\_\_\_

**CARRIERS:**

Reinsurer Name: \_\_\_\_\_ MGU Name: \_\_\_\_\_

Reinsurance/MGU Plan Year: \_\_\_\_\_ Spec Deductible: \_\_\_\_\_

Reinsurance Contact Person: \_\_\_\_\_ Telephone: \_\_\_\_\_

MGU Contact Person: \_\_\_\_\_ Telephone: \_\_\_\_\_

Name of Physician: \_\_\_\_\_ Telephone: \_\_\_\_\_

Hospital: \_\_\_\_\_ City/State: \_\_\_\_\_

Telephone: \_\_\_\_\_

**SERVICES DESIRED (please check):**

- Medical Case Management
- Behavioral Case Management
- Disease Management
- Shock Loss/Renewal Reporting
- Negotiation/Nurse Review of Medical Necessity
- Onsite Evaluation
- Nurse Review of Medical Necessity

**OTHER INSTRUCTIONS:**

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